

Nifty50

Closing price	R1	R2	S1	S2
24,480.80	25,000	25,200	24,400	24,300



- Nifty 50 closed near 24,480, witnessing extended selling pressure and decisively breaking below the 25,000 psychological mark. The index has slipped beneath the key moving average cluster (20/50/100 EMA) and is now approaching the lower end of the broader rising channel support zone near 24,300–24,400. This breakdown indicates a clear shift in short-term trend from consolidation to corrective mode.
- Immediate resistance is now placed at 25,200–25,000
- Immediate support is placed at 24,300 – 24,400

Bank Nifty

Closing price	R1	R2	S1	S2
58,755.25	59,000	59,500	58,200	57,800



- Bank Nifty closed near 58,755, witnessing sharp selling pressure and breaking below the immediate consolidation support zone around 59,800–60,000. The index has slipped beneath its 20 and 50 EMA levels, indicating short-term weakness, while it is now approaching the crucial 200 EMA support placed near the 57,400 mark.
- The recent breakdown suggests a loss of bullish momentum after failing to sustain above the 61,000–61,500 resistance zone.
- Immediate resistance is now seen around 59,000–59,500
- Immediate support is placed 58,200 – 57,800

Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	48,663.11	-75.30	-0.15
S&P 500	6,869.50	52.87	0.78
Nasdaq	22,815.87	299.18	1.33
FTSE	10,567.65	83.52	0.79
CAC	8,167.73	63.89	0.78
DAX	24,205.36	414.71	1.71

Sentiment Gauge



SIDEWAYS TO NEGATIVE

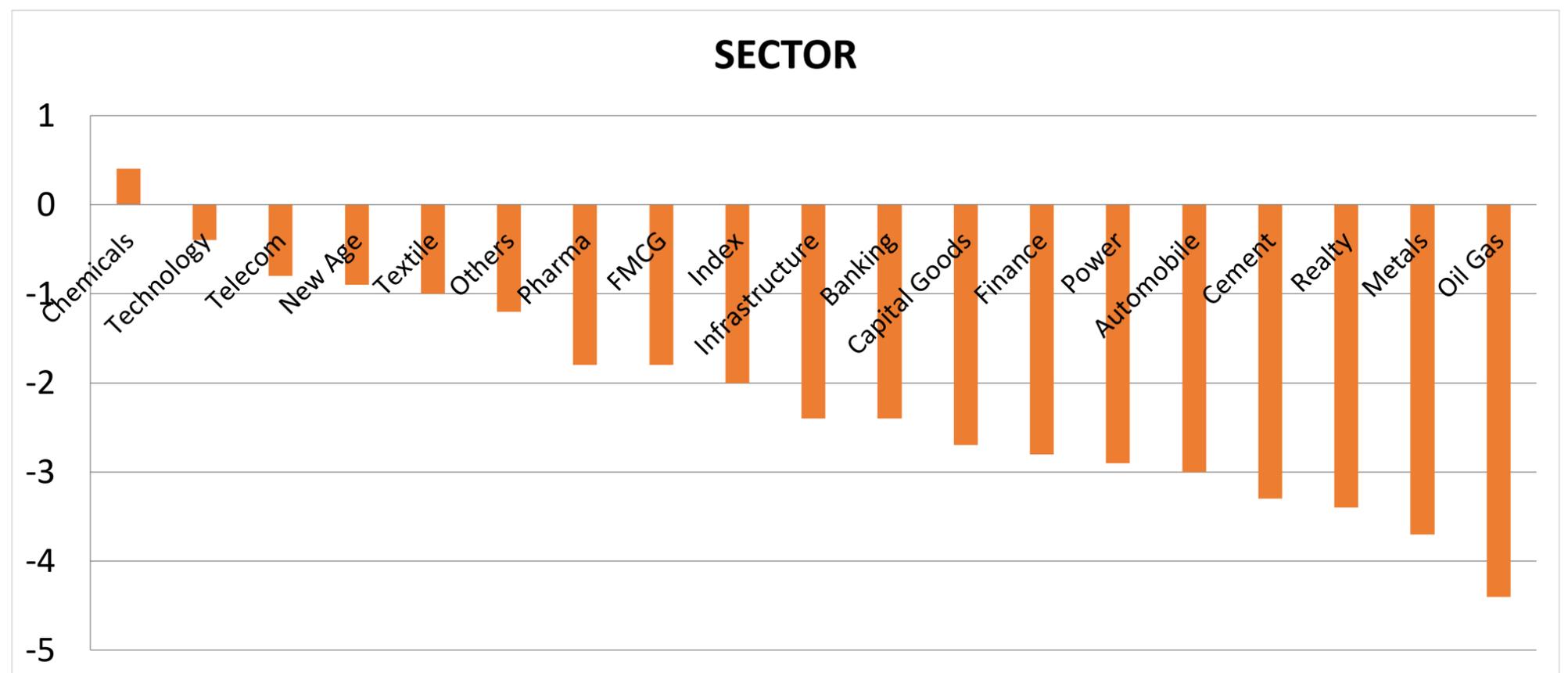
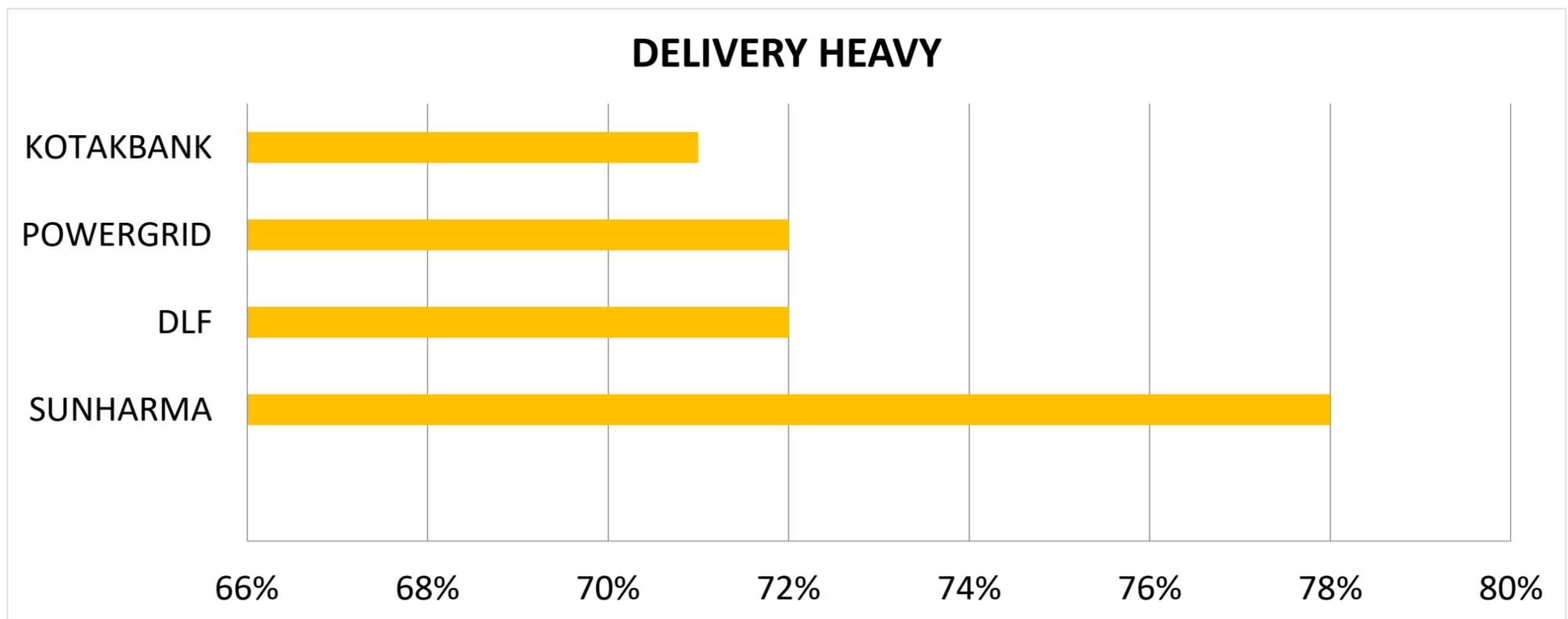
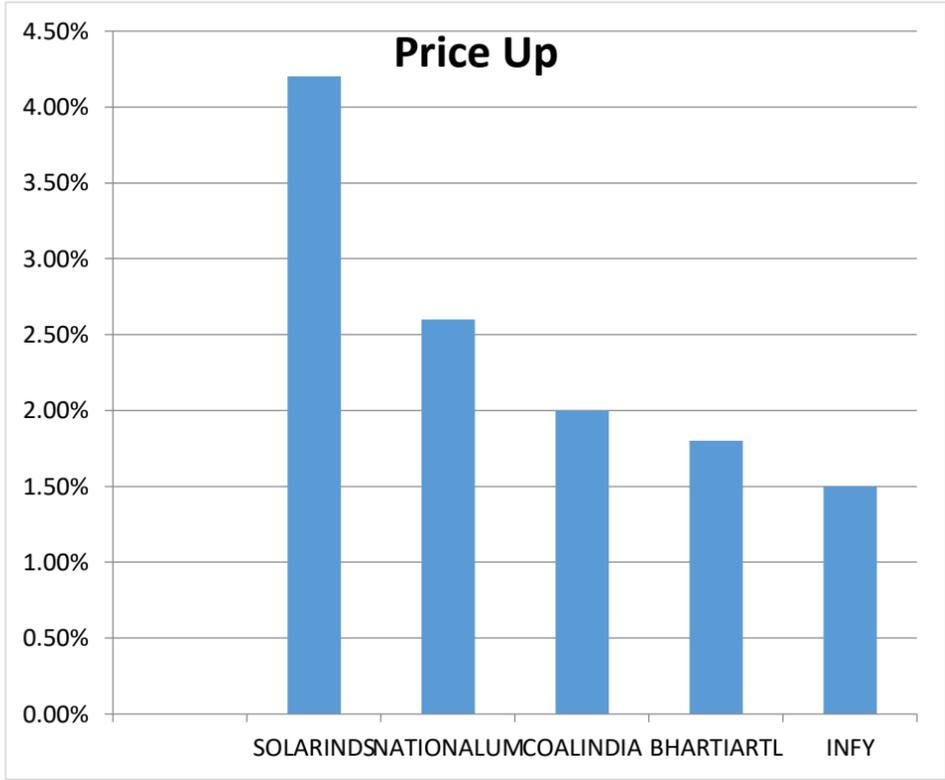
FII - DII Activities:

Activity	FII	DII
Cash Provisional	-8,752.65	+12,068.17
Index Future	-3,203.47	
Index Option	-6,937.47	-
Stock Future	-1,390.09	
Stock Option	+292.59	

Advance & Decline

Advance	13
Decline	198
A/D Ratio	0.06
PCR	0.97

figures collected from my fno



Economic Calendar

Time	Event	Expected	Previous
19:00:00	Initial Jobless Claims	215K	212K

figures collected from investing.com

Intraday call

Stock Name	BUY ABOVE	SL	TGT
COALINDIA	438	432	450



- After an initial consolidation range breakout, the stock witnessed a healthy pullback followed by a brief phase of sideways consolidation. It has now delivered another breakout, indicating renewed buying interest and continuation of the upward trend. Currently, the price is trading above all major exponential moving averages 20, 50, 100, and 200 EMAs confirming both short-term and long-term positivity in the trend structure. Momentum indicators remain supportive, with the RSI at 56.15, positioned above its 14-period average of 51.06, suggesting sustained positive momentum and potential for further upside in the near term.

Intraday call

Stock Name	SELL BELOW	SL	TGT
PNBHOUSING	780	794	752



- The stock is trading in a sideways-to-downtrend phase and has recently broken below an important support level with strong volume, indicating increased selling pressure. This breakdown suggests a continuation of the prevailing negative bias. The price is currently trading below all major exponential moving averages 20, 50, 100, and 200 EMAs confirming both short-term and long-term weakness in the stock. Momentum indicators also remain negative, with the RSI at 31.2, positioned below its 14-period average of 42.27, signaling sustained bearish momentum and the possibility of further downside in the near term.

Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
RELIANCE	1,345.20	-12.8	-0.94	1,380	1,415	1,310	1,275
BHARTIARTL	1,908.50	35.3	1.88	1,973	2,038	1,844	1,779
HDFCBANK	869	-10.4	-1.18	896	923	842	815
LT	3,882.00	-184.7	-4.54	4,073	4,264	3,691	3,500
ICICIBANK	1,368.50	-5.5	-0.4	1,411	1,453	1,326	1,284
INFY	1,306.10	17.2	1.33	1,326	1,345	1,286	1,267
SBIN	1,173.30	-16.6	-1.4	1,194	1,215	1,152	1,131
BEL	446	-7.95	-1.75	457	469	435	423
ONGC	275.65	-6.55	-2.32	285	294	267	258
M&M	3,269.50	-64.8	-1.94	3,351	3,433	3,188	3,106
TATASTEEL	196.06	-14.95	-7.08	207	218	185	174
INDIGO	4,386.10	-134.3	-2.97	4,526	4,667	4,246	4,105
ETERNAL	240.5	-2.37	-0.98	246	252	235	229
MARUTI	14,167.00	-221	-1.54	14,537	14,907	13,797	13,427
SHRIRAMFIN	1,010.00	-42.5	-4.04	1,054	1,099	966	921
TCS	2,583.00	-30.5	-1.17	2,619	2,654	2,547	2,512
SUNPHARMA	1,750.00	-2.5	-0.14	1,779	1,809	1,721	1,691
BAJFINANCE	945	-33.25	-3.4	968	992	922	898
POWERGRID	290.6	-6.2	-2.09	296	302	285	279
COALINDIA	434.15	7.9	1.85	443	452	425	416
AXISBANK	1,350.60	-21.7	-1.58	1,380	1,408	1,322	1,293
ITC	311.95	-2.95	-0.94	316	320	308	304
KOTAKBANK	403.7	-9.4	-2.28	411	419	396	389
HINDALCO	922.5	-17.5	-1.86	945	967	900	878
TMPV	351	-19.6	-5.29	364	377	338	325
HINDUNILVR	2,260.00	-60.6	-2.61	2,306	2,351	2,214	2,169
ADANIPTS	1,436.60	-33.7	-2.29	1,475	1,514	1,398	1,359
APOLLOHOSP	7,715.00	-76.5	-0.98	7,919	8,123	7,511	7,307
ULTRACEMCO	12,100.00	-421	-3.36	12,551	13,001	11,649	11,199
EICHERMOT	7,640.00	-186	-2.38	7,796	7,952	7,484	7,328
HCLTECH	1,364.00	-7	-0.51	1,383	1,402	1,345	1,326
TITAN	4,195.10	-75.2	-1.76	4,318	4,440	4,073	3,950
NTPC	364.95	-12.6	-3.34	373	382	356	348
BAJAJFINSV	1,878.00	-63.9	-3.29	1,929	1,979	1,827	1,777
HDFCLIFE	683	-24.3	-3.44	702	720	664	646
WIPRO	195.11	-3.46	-1.74	198	200	193	190
ASIANPAINT	2,290.00	-17.1	-0.74	2,350	2,410	2,230	2,170
MAXHEALTH	1,052.30	-31.3	-2.89	1,080	1,107	1,025	997
JIOFIN	241	-8	-3.21	247	252	235	230
ADANIEN	2,070.00	-54.6	-2.57	2,127	2,184	2,013	1,956
BAJAJ-AUTO	9,650.00	-126	-1.29	9,849	10,047	9,451	9,253
TRENT	3,760.20	-88.3	-2.29	3,839	3,917	3,682	3,603
CIPLA	1,313.00	-38.6	-2.86	1,342	1,371	1,284	1,255
GRASIM	2,674.00	-103.3	-3.72	2,758	2,842	2,590	2,506
TECHM	1,347.40	2	0.15	1,378	1,408	1,317	1,287
DRREDDY	1,291.30	-3.1	-0.24	1,312	1,333	1,271	1,250
JSWSTEEL	1,208.10	-59.2	-4.67	1,252	1,296	1,164	1,121
SBILIFE	1,931.00	-101.2	-4.98	2,001	2,070	1,861	1,792
NESTLEIND	1,244.90	-34.8	-2.72	1,270	1,296	1,219	1,194
TATACONSUM	1,113.30	-11.9	-1.06	1,130	1,147	1,096	1,079
INDIGO	4,817.10	-163.3	-3.28	4,943	5,068	4,692	4,566

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